

ViziQuer: A Visual Notation for RDF Data Analysis Queries

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Abstract. Visual SPARQL query notations aim at easing the RDF data querying task. At the current state of the art there is still no generally accepted visual graph-based notation suitable to describe RDF data analysis queries that involve aggregation and subqueries. In this paper we present a visual diagram-centered notation for SPARQL select query formulation, capable to handle aggregate/statistics queries and hierarchic queries with subquery structure. The notation is supported by a web-based prototype tool. We present the notation examples, describe its syntax and semantics and present studies with possible end users, involving both IT and medicine students.

Keywords: Visual notation, Diagrammatic queries, RDF data, SPARQL, Ad-hoc queries, Data analysis queries

1 Introduction

SPARQL, as defined by a W3C standard [1], is the main query language over data that are available in accordance to the RDF [2] data model. This includes most of the Semantic Web data, as well as data brought into the semantic-web formats by various mapping approaches, such as ontology-based data access (OBDA), cf. [3]. Although the semantic RDF/SPARQL technologies offer a higher-level view on data than the classical relational databases with the SQL query language, the formal textual notation of SPARQL queries still complicates its usage by IT professionals and domain experts.

A number of approaches exist to ease the SPARQL query formulation. These include form-based interfaces as PepeSearch [4], SPARKKLIS [5] (offering an interesting interplay of faceted search with natural language text templates) and WYSIWYQ [6], as well as visual/diagrammatic notations. The existing visual query formalisms, including SEWASIE [7], Optique VQs [8], Query VOWL [9] and early ViziQuer [10], are efficient for visual formulation of substantial range of queries, still none of them supports queries with data aggregation that are available in SPARQL 1.1.

The UML class diagram style visual specification of SPARQL select queries with aggregation has been introduced in [11] and [12] and re-formulated in a way to allow for subquery specification in [13]. In this paper we present for the first time an overall ViziQuer abstract syntax and semantics (by means of visual query translation into

SPARQL), as well as describe a comparative user study showing an advantage of query over RDF data composition in ViziQuer vs. query composition in textual SPARQL notation. Should a well-established tool support be available, we would aim the ViziQuer visual notation to be useful for query over RDF data creation, presentation and sharing both for persons without specific IT training and for IT professionals. Currently there is a web-based prototype implementation available for the visual notation [14].

Onwards the Section 2 introduces the visual notation by examples, Section 3 describes the query model and Section 4 outlines its semantics. Section 5 briefly describes the tool environment and Section 6 provides the user studies. Section 7 then discusses the related work and Section 8 concludes the paper.

The site http://viziquer.lumii.lv/mtr2018_submission contains supplementary materials for the paper, including the materials for user study reproduction.

2 Notation Examples

The visual/diagrammatic query definition is based on data model containing the vocabulary of entities, each identified by a local name and optional name prefix and providing the full entity URI, and the schema information stating the applicability, ordering and cardinalities of properties in the context of the model classes.

We shall consider example queries over a simple mini-hospital data schema, shown in Figure 1 and adapted from [15], where it has been presented as a fragment of a realistic hospital information system. The names of properties connecting the classes, if not specified, coincide with the target class name with lowercase first letter. There is default minimum and maximum cardinality 1 assumption for properties.

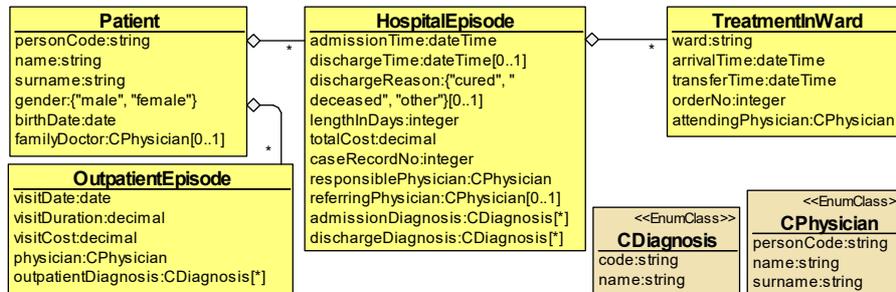


Figure 1. Example hospital domain ontology fragment

2.1 Basic Visual Queries

A basic visual query (cf. [10,13]) is a UML class diagram style graph with nodes describing data instances, the edges describing their connections and the fields forming the query selection list from the node instance model attributes and their expressions; every node can specify both the instance class and additional conditions on the instance. One of the graph nodes is the main query node (shown as orange round rectangle in the

concrete syntax); the structural edges (all edges except the condition ones, cf. Section 2.4) within the graph form its spanning tree with the main query node being its root.

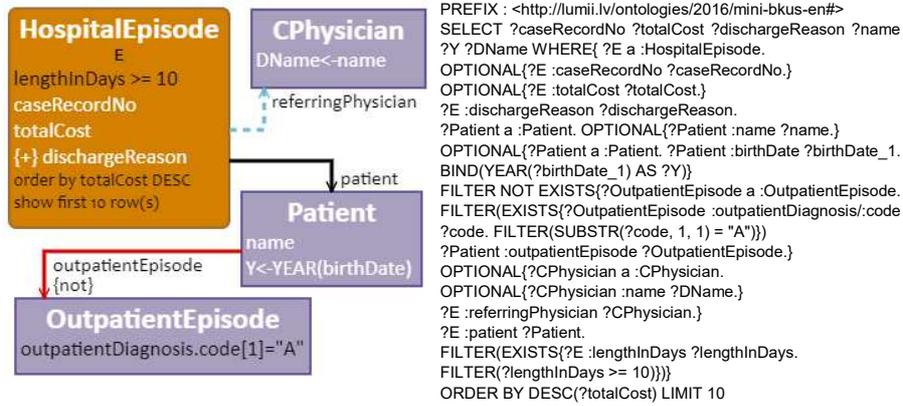


Figure 2. An example basic visual query and its translation into SPARQL

Figure 1 shows an example basic visual query: *find 10 most expensive hospital episodes among those lasting at least for 10 days, having a discharge reason specified and having a patient that does not have any outpatient episode with an infectious disease diagnosis; list episode case record number, total cost and discharge reason, the patient name and birth year, and the name of the referring physician, if specified.*

The basic visual query links are labelled by properties (or sequences thereof) from the data model. The query in Fig. 2 illustrates the links that are required (*patient*), optional (*referringPhysician*) and negated (*outpatientEpisode*).

Each query node contains an ordered list of (instance) fields denoting the properties of instances corresponding to the node that are to be included in the query output; each field has a data expression (in the simplest case just an instance model attribute name) and an optional alias (e.g. *E*, *Y* and *DName* in Fig. 2 query). Additionally, conditions over field and other instance attribute values can be placed in the query nodes.

The presence of a node field value in the query output is optional to not bypass entire solution rows because of some missing attribute values. The *{+}* mark is used to mark a field as required (cf. *{+}* *dischargeReason* in Fig. 2).

The *YEAR()* function calculates the birth year from the patient's birth date that is available in the data model. The operations and functions used to construct expressions in SPARQL [1] are allowed also in ViziQuer; further operation shortcuts, such as *x[1]* standing for the first symbol in *x* are available to ease the query definition.

The *outpatientDiagnosis.code* notation in the example illustrates property chaining that is allowed both in field value expressions and in conditions.

2.2 Aggregated and Grouping Attributes

Figure 3 shows three example queries specifying the aggregated attribute computation:

- a) *Count the hospital episodes lasting for at least 10 days;*
- b) *Count the treatment cases for each ward, and*

- c) Count the hospital instances and find their average length in days, grouped by the patient's gender and patient's age at admission time



Figure 3. Aggregate query examples

The principal design idea for aggregate attribute inclusion in the query, introduced in [13], is to place them in a special compartment, situated above the node class name. Should there be instance-level attributes in an aggregated query, as e.g. in Fig.3 (b) and (c) examples, these are to be regarded as grouping attributes for the aggregations.

The function *years* in Fig. 3 (c) is a custom ViziQuer notation for expressing the *date* or *datetime* value difference in years (similar functions for months, days, hours, minutes and seconds are available, as well). Fig. 3 (c) uses also the concrete syntax option to hide the default label for links connecting the data model classes (the link name remains still present in the query abstract syntax discussed onwards in Section 3).

2.3 Visual Subquery Notation

The ability to create subqueries is important both for SQL queries over relational databases, and for SPARQL queries over RDF databases. Still, there is no generally accepted visual notation for definition of data queries that involve subqueries. Our proposal [13] for including subqueries in the visual query notation consists in letting certain edges in the query structure tree to be marked as subquery ones, so considering the edge together with the part of the query tree behind it as a subquery. The visual notation for the subquery edge is proposed to be a black bullet at the hosting (non-subquery) end of the edge. Figure 4 shows example queries that can be phrased, as follows:

- Select all hospital episodes with at least 4 treatments in wards, show the episode case record number, treatment in ward count and list of admission diagnosis codes, order descending by treatment in ward count;
- For every physician responsible for at least one hospital episode, select the surname, as well as count and average treatment in ward count for episodes with this responsible physician.

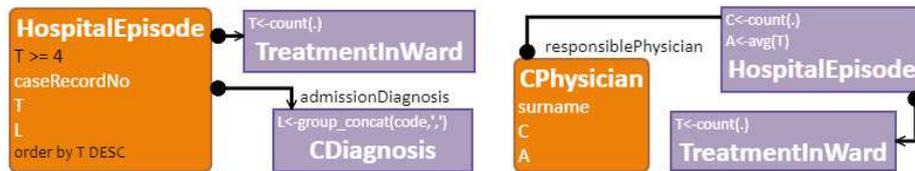


Figure 4. Visual subquery examples

Intuitively, each subquery is computed in the context of a single hosting node class instance (e.g. a hospital episode, in the Fig. 4 (a)). The subquery link together with its reference to the hosting node instance is considered to be a part of the subquery. The

subquery results (the selection variables, as well as the references to the hosting query nodes) are projected into the hosting query, where they can be handled in a similar way as the hosting node attributes themselves (e.g. included in filters, computations, order lists and further aggregates). The subqueries can be nested, as shown in Fig. 4 (b).

In the case, if a subquery does not return any result except its host node instance, it works as an existence filter, as in Fig. 5 (a). In Fig. 5 (c) a single-node query models the same behavior, using explicit predicate *exists* and property paths. These examples should be contrasted with a simple join query in Fig. 5 (b), where the count of patients is taken over joined patient and hospital episode records.

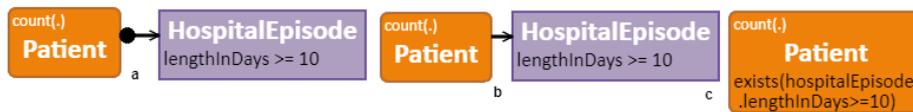


Figure 5. Subquery as an existential quantifier

2.4 Query Structure Extensions

The visual notation considered so far is suitable for visual query specification, if the query has a tree form that is matching a data model fragment. The following more advanced notations (cf. [13]) raise the query language expressive power beyond the query tree shape and model structure matching.

Figure 6 shows two visual options for the query “Count patients with at least 3 hospital episodes without a matching outpatient episode within the 30 day range before it”. The query structure requires non-existence of an outpatient episode for a hospital episode, however, there is no direct link in the data model connecting these classes. To build the query structure in this case, a non-model edge (a “free” edge), marked by ‘++’ is used (in the example it happens to be a negation link). The data connections can then be established either by extra condition links, as in Fig. 6 (a), or by explicit node references (Fig. 6 (b)). The condition links, drawn using a thinner line with white diamond ends, are not structure links; they are added on top of the query tree shape structure.

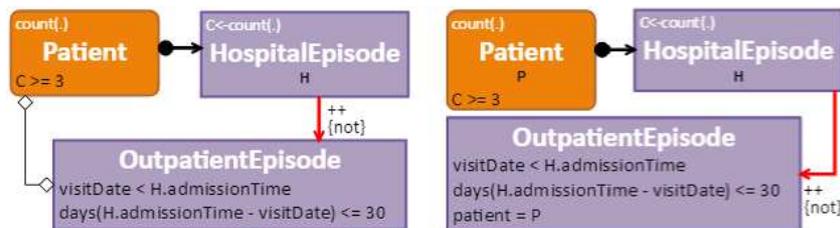


Figure 6. Condition and non-model links

Further visual query examples, including the ones that use unit node [] and union node [+] for query structuring (these nodes do not correspond to data instances in the query) can be found in [13]. The ViziQuer visual notation contains counterparts of most SPARQL 1.1 select query constructs. The currently not covered constructs are named graphs, advanced property path expressions, SELECT * (in SPARQL sense) and *reduced* (cf. [13]).

The aggregated field list and distinctness specification is allowed in the main query node and the (local and global) subquery nodes only. The ordering, limit and offset specifications are for the main query node and global subquery nodes only.

We shall assume also that there are no name coincidences among the explicit node instance names and field aliases (except for alternative union branches).

The expressions, central both for field and condition specification, are defined on the basis of compound and simple expressions, where the operators from SPARQL expression notation [1] can be used to obtain expressions from simple expressions.

A simple expression can be a constant or a data item. A data item is either a context item itself (a reference to a node or field defined elsewhere in the query), or, most typically, it would be a path data item consist of a path (e.g. an attribute name) starting from a context item (the context item specification is omitted in the concrete syntax if it coincides with the node containing the field or condition with the expression).

For fragments X and Y let $X \rightarrow Y$ if Y is a direct child fragment of X (i.e., Y head node is a child of some X node in $T(G)$). For a fragment X we let $UC(X)$, the *upwards context* of X , to consist of all fragments reachable from X upwards in $T(G)$ (including X itself).

We allow the condition edges from a fragment X nodes to go only to nodes in $UC(X)$.

Let the *optional-closure* $o(F)$ of a fragment F be the union of F and all fragments downwards reachable from it by edges that are (i) union-free and plain, and (ii) required or optional. For a fragment F let its *selection set* $Sel(F)$ consist of all non-internal fields, all query variables, as well as all “upwards” references to nodes in $UC(F)$, found within $o(F)$. Let $SubSel(F)$ be the union of $Sel(H)$ for all subquery fragments H hosted in $o(F)$.

The node and field references in the field and condition expressions within a fragment F node n shall refer to only:

- $SubSel(F)$, the results projected out of sub-fragments;
- Nodes from $UC(F)$, the context information available for the fragment (not allowed in aggregate field expressions);
- Nodes and instance fields from $o(F)$ (the field references from an instance field f body expression can go only to a n field above f ; the node/field references to $o(F)/F$ shall not start a path expression).

The references to $UC(F)$ shall allow locating the reference in the data model within F (an equality assertion with a value computed within $o(F)$, or participation in a path data item would be sufficient to allow the reference usage).

4 Query Semantics

We define the query semantics via translation into SPARQL 1.1 [1], done in three steps:

- 1) providing the SPARQL query variable names for query model elements;
- 2) defining local query model translations into SPARQL, and
- 3) computing the SPARQL query inductively over the query fragment structure.

Let SS stand for all selection variables in query node direct SPARQL fragments of select query form and SG – for all outer scope variables in node direct SPARQL fragments of group graph pattern form.

The SPARQL query variables in a query G shall be ascribed to the following variable points: $VP(G) = DataNode \cup Field \cup DataItem \cup QueryVariable \cup SS \cup SG$. Let the SPARQL query variable name assignment $m:VP(G) \rightarrow Var$ be such that:

- 1) for $x \in SS \cup SG$, $m(x)=x$ (i.e. a direct SPARQL variable is mapped onto itself);
- 2) for $x \in QueryVariable$, $m(x)=x.variableName$;
- 3) for $x \in DataNode$, $m(x)=x.instanceName$, if x has *instanceName* specified;
- 4) for $x \in Field$, $m(x)=x.alias$, if x has *alias* specified;
- 5) if $x \in DataNode$ is a node/field reference and $y \in DataNode \cup Field$ is the corresponding node/field, then $m(x)=m(y)$;
- 6) $m(x)=m(y)$, if $x \in Field$ and $y=x.bodyExpression \in DataItem$ and x does not have *alias* specified (same variable for the field and the data item within it);
- 7) $m(x)=m(y)$ if the nodes $x,y \in DataNode$ are connected by a same data edge;
- 8) $m(x) \neq m(y)$, if the equality $m(x)=m(y)$ does not follow by the rules (1)-(7).

It is clear that an appropriate mapping m can be generated for every query G . To define $m(x)$ for $x \in PathDataItem$, a rule of thumb is to use the local name of the last property in its path component with appropriate suffix to avoid name clashes.

For a data model reference $d \in ClassReference \cup PropertyReference$ let $t(d)$ be the full IRI of the referred model entity. We extend t also to map property expressions that are sequences of property references and their inverses to SPARQL property paths concatenating the IRIs (and their inverses, as necessary) of the referred properties; let for brevity $t(p)=m(v)$ for a path expression p and query variable v , if $v=p.propertyVariable$.

Table 1 shows the definition of the “local” SPARQL-fragments $S(x)$ for x a node, an edge, a data item and a field, and filters $FL(c)$ for c a condition.

$n \in Node$	$S(x) = BGP(m(n) \text{ rdf:type } t(n.classRef.class))$, if $n.classRef$ is defined $S(x) = BGP(m(n) \text{ rdf:type } m(n.classVariable))$, if $n.classVariable$ is defined; otherwise $S(x)$ is empty.
$e \in Edge$	$S(e) = BGP(m(e.rsc) \text{ t}(e.propertyExpr) \text{ m}(e.trg))$, if $e.propertyExpr$ is defined, otherwise $S(e)$ is empty.
$d \in DataItem$	$S(e) = BGP(m(d.startingPoint) \text{ t}(d.path) \text{ m}(d))$, if d is a path data item, otherwise $S(d)$ is empty.
$x \in Expression$	Let e_1, \dots, e_n be all (possibly none) data items contained in the expression $x=x(e_1, \dots, e_n)$. Let for x its direct translation be $T(x)=x(m(e_1), \dots, m(e_n))$ and support pattern $Q(x)$ be the join (the concatenation) of all $S(e_i)$.
$f \in Field$	Let x be f body expression. Let $S_0(f) = Q(x)$, if $x \in DataItem$ and $m(x)=m(f)$, otherwise let $S_0(f)$ be $Q(x)$ extended by $BIND(T(x) \text{ AS } m(f))$. Let $S(f)$ be $S_0(f)$, if $f.requireValues$, and $OPTIONAL \{S_0(f)\}$ otherwise.
$c \in Condition$	Let x be c condition expression. If $Q(x)$ is empty (there are no property references within x), let $FL(c)=T(x)$, otherwise let $FL(c)=EXISTS\{Q(x) \text{ FILTER } (T(x))\}$.

Table 1. Local SPARQL translations of query model elements

For $v \in VP(G)$ let its container $c(v) \in Node \cup Edge$ be the graph node or edge where v is located. Let for a fragment F the set of F variables $Vars(F)$ and the set of F external variables $Ext(F)$ be defined inductively over the fragment structure, as follows:

- $Vars(F) = \{m(x) \mid x \in VP(G) \wedge c(x) \in F\} \cup \cup \{Ext(F') \mid F \rightarrow F'\}$
- $Ext(F) = Vars(F)$, if F is (i) plain and (ii) either optional, union or sub-union fragment; otherwise $Ext(F) = \{m(x) \mid x \in Sel(F)\}$.

The SPARQL group graph pattern $P(F)$, its non-filtered form $P^X(F)$ and external filter $EFL(F)$ for a query fragment F is defined recursively over the query sub-fragment structure, as follows (we use the SPARQL algebra notation, as defined in [1]):

- 1) If F is a **union fragment** (consisting of a single union node), let $P(F) = Union(P(F_1), \dots, P(F_n))$ for $F \rightarrow \{F_1, \dots, F_n\}$; for all other cases use steps (2)-(13).
- 2) Consider the **raw fragment** F_0 obtained from F by replacing all node aggregate field function calls by their arguments (if F is non-aggregate, then $F_0 = F$).
- 3) Join the **local SPARQL fragments** $S(x)$ for data nodes, edges and group graph pattern direct SPARQL clauses within F_0 to obtain the **initial pattern** P_0 .
- 4) Join to P_0 the patterns $P(H)$ of all **required subquery fragments** hosted by F_0 nodes, as well as full select direct SPARQL clauses to obtain P_1 .
- 5) Left join (add optional SPARQL subqueries) the patterns $P(H)$ to P_1 of all **optional subquery fragments** hosted by F_0 nodes, to obtain P_2 .
- 6) Extend P_2 with local SPARQL fragments for **fields** in F_0 , obtaining P_3 . The extension ordering has to respect the instance field ordering in all F_0/F nodes, as well as the fields not aggregated in F have to come before F aggregated fields. These conditions ensure that a node instance field body expression can refer to an earlier instance field of the same node, as well as that aggregated field body expressions can refer to instance fields within the nodes of the same fragment. The placement of subquery fragments before the fields enable the field body expressions to refer to the results projected out of the subqueries.
- 7) Left join to P_3 the non-filtered patterns $P^X(H)$ of **plain optional fragments** H hosted by F_0 nodes; each fragment $P^X(H)$ is joined, taking into account the corresponding external filter expression $EFL(H)$, denote the result P_4 .
- 8) Subtract (using *Minus* clause) from P_4 the patterns $P(H)$ for all **negated global subquery fragments** hosted by F_0 , denote the result P^* .
- 9) Collect the F_0 filter expressions specified in fragment node conditions into FL_0 .
- 10) Add $fn: not(exists(P(F_r)))$ to FL_0 for all **negated plain and local subquery fragments** F_r , hosted by F_0 , (the semantics of negated plain and local subquery fragments coincide). Denote the result FL_1 .
- 11) The raw SPARQL pattern corresponding to F is $R(F) = Filter(FL_1, P^*)$.
- 12) If F is an aggregated fragment, add over $R(F)$ the aggregation for all aggregate fields in F head node, with all non-aggregated variables in $Ext(F)$ forming the grouping set; denote the result $R'(F)$. For a non-aggregated F let $R'(F) = R(F)$.
- 13) Let $R^*(F)$ be obtained from $R'(F)$ by applying the order by, offset and limit operations (the offset and limit operations are allowed only for the main query and for global subquery fragments). Let $P(F) = Project(R^*(F), Ext(F))$.

For a plain optional union-free F let $P^X(F) = P^*$ and $EFL(F) = FL_1$ (since F is non-aggregated, $Ext(F) = Vars(F)$). In all other cases let $P^X(F) = P(F)$ and $EFL(F) = true$.

This completes the visual query semantics description. The algorithm described here has been implemented in the ViziQuer tool, including a few adaptations required to successfully run the queries over concrete vendor-specific SPARQL endpoints (e.g. OpenLink Virtuoso).

5 User Studies

A pilot user study on visual query *readability* by domain experts without IT training has been reported in [13], indicating that most of the participants (6 out of 7) were able to correctly interpret at least 70% of visually presented queries; there has been a similar interpretation success rate both for queries that involve aggregation and those that do not, also observing that the subquery notation is not causing a particular difficulty (the success rates for 3 queries involving subqueries were 6/7, 6/7 and 4/7) [13].

A new user study was conducted to show that there is a range of data analysis queries (involving aggregation and subqueries) over RDF data that are for IT-trained users (without specific background in SPARQL) easier to compose in the visual notation and tool than to write in the textual SPARQL notation. The user study was held in conjunction with a presentation on SPARQL and RDF data querying within the Knowledge Engineering course for the Master's degree computing students at the University of Latvia. The study started with the presentation on SPARQL (including a hands-on session over the hospital data endpoint) for 90 minutes with half of it devoted to the general presentation of SPARQL and the other half to the usage of SPARQL in the context of the hospital data. The ViziQuer notation and tool then was presented for 25 minutes. The 30 students attending the class were randomly split into two groups of 15 with the groups doing SPARQL queries and the visual notation queries respectively. The students were informed about the test purpose, methodology and voluntary participation. Although the student's results shall be counted towards the credit in a course homework, a similar credit can be obtained by solving the same tasks outside the user study participation. There were two students from the SPARQL group who did not participate in the user study and chose to do visual queries instead of the assigned SPARQL queries; their results are not included in the query result analysis, so leaving 13 participants writing SPARQL queries and 15 doing queries in the visual notation.

There were 10 basic tasks given to the users corresponding to different query patterns: (1) class-attribute-condition, (2) class-attribute-links-conditions, (3) count+condition, (4) count+link+conditions, (5) statistics by attribute (with link and condition), (6) subquery (condition on linked item count), (7) count over condition on subquery results, (8) existential link and sum aggregate, (9) nested subqueries and (10) negated links. There was 70 minutes time limit for the query completion. Table 2 provides the success of the participants on the queries (+: success, /: notable partial success (not counted in statistics), -: not solved, a: attempted query with no submitted solution). The columns U indicate the user ID's, the columns 1-10 correspond to the tasks; the table left part shows SPARQL text writers and the right part – the visual notation users.

U	1	2	3	4	5	6	7	8	9	10	U	1	2	3	4	5	6	7	8	9	10
2	+	a	/	+							1	+	/	+	+	+	-	-	-		
3	+	/	+	+	+	/	/	a			4	+	+	+	+	+	+	+	/	-	
8	+	+									5	+	+	+	+	+	+	+	+	-	
9	+	-	+	-	a						6	+	+	+	+	+	+	+	+	a	
11	+		+	+	-	-	a				7	+	a	+	+	a					
12	+	+	+	+	/	a					10	+	+	+	+	+	a				
14	+										13	+	+	+	+	+	a				
17	+	+									15	+	+	+	+	/	+	+	+	+	+
19	+	+	+	+	a						16	+	+	+	+	+	a				
22	+	+	+	+	a	/					18	+	+	+	+	+	-	-	-		
23	-	+	+	a							20	+	+	+		-	+				
24	+	+	+	+	+	/	+	+			21	+	+	+	+	a	+	a			
25	+										26	+	+	+	+	/	+	+	+	a	
											29	+	/	+	/	/	/				
											30	+	+	+	+	+	a		-		-

Table 2. Raw test results (test 2)

The rather low overall mean test results (on average 2.92 fully successful queries per participant in SPARQL query writing and 5.27 queries in visual notation) can be partly explained by the limited time the users had for a large number of query creation in a new notation. A comparative analysis of both used notations still can be performed by creating a joint rank of participants by the number of their fully successful queries, finding the rank sums $A=257.5$ for SPARQL writing users and $B=148.5$ for visual notation users, and calculating the test statistics $Z = 3.1785$ and $p\text{-value } 0.0007 < 0.05$ threshold) for the null hypothesis that writing queries for the IT-trained users in SPARQL is easier or about as easy than composing the queries in the visual notation. The calculation details, the user tasks and the materials needed for the user study reproduction are available on paper's supplementary material site. The visual notation user difficulties with Task 8 (just 2 successful results out of 8 attempts) indicate the need for explicit existential query design pattern in the query notation presentation.

6 Conclusions

We have presented a notation for RDF data analysis query specification in the style of extended UML class diagrams; the notation is able to cover most of SPARQL 1.1 select query constructs, including basic graph patterns, as well as optional and negated blocks, aggregation, grouping and subqueries, without query nesting structure restrictions.

The query notation is meant to be used both by general IT experts who may find using the notation convenient in parallel with textual SPARQL query writing and by non-IT trained domain experts for whom the direct SPARQL query reading and writing is generally expected to be too difficult (cf. e.g. [8]).

The user studies performed so far have shown that non-IT end users shall be able mostly to read and understand the basic visual query notation (including subqueries) [11], as well as that already the current generic query creation environment shall provide an advantage over textual SPARQL query writing in RDF data query creation for general IT experts that do not have previous specific training in SPARQL.

There is web-based tool support for the introduced notation, described in [14].

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